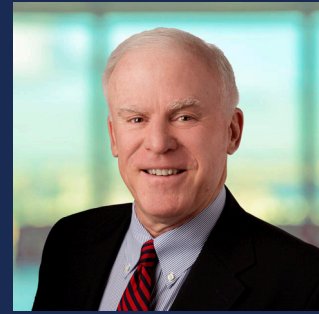


Roger Cox is Board Certified in Commercial Real Estate Law, Farm & Ranch Real Estate Law, and Business Bankruptcy Law by the Texas Board of Legal Specialization



Roger counsels both regional and money center financial institutions and businesses. He handles syndicated and bilateral loan facilities, real estate transactions, and workouts in a variety of industries, including agribusiness, commercial real estate, energy, and motor vehicle dealerships. He is also well-versed in bankruptcy law and maintains a regional bankruptcy practice.

Roger also maintains a select mediation practice

EXPERIENCE

Counsel for Administrative Agent in \$400 million syndicated credit facility secured by multi-state livestock operations.

Counsel for administrative agent in \$200 million commodity-based syndicated loan facility.

Documentation of bilateral agribusiness loans for money center bank.

Representation of majority working interest owner in bankruptcy of oil & gas producer / operator.

Development of intercreditor agreement with hedge counterparty.

Counsel for senior secured lender in Delaware Chapter 11 of national wholesale nursery, resulting in full payment to client.

Counsel for Farm Credit system lender regarding construction loan facilities.

Counsel for senior secured lender in Fort Worth area real estate development bankruptcy.

CONTACT

Amarillo Office
roger.cox@uwlaw.com

P 806 242 9651

F 806 379 0316

PRACTICE AREAS

Agriculture

Banking

Bankruptcy & Creditors' Rights

Real Estate

ADMISSIONS

State Bar of Texas

U.S. Court of Appeals, Fifth Circuit

U.S. District Court, Northern, Southern, Eastern, and Western Districts of Texas

EDUCATION

J.D., St. Mary's University School of Law

B.A., Texas State University

Negotiation of \$100 million motor vehicle floor plan and equipment financing facilities for regional motor vehicle dealer group.

Obtained federal court judgment and facilitated workout of a \$2 million multi-state agricultural credit facility.

Acquisition and financing of motor vehicle dealerships and related commercial real estate facilities in Texas, Oklahoma, and Kansas.

Counsel to senior secured lender in workout of \$20 million loan facility secured by land, livestock, and commercial development property resulting in full payment.

Counsel to "stalking horse" bidder in large agricultural bankruptcy.

Representation of secured lender in \$50 million individual Chapter 11; authored competing creditor plan; litigated cash collateral motion, all resulting in full-payment plan.

Debtor in Possession counsel in multiple Chapter 11 cases, including two resulting in confirmed plans by publicly traded debtors with valuable tax attributes.

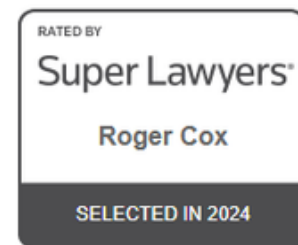
Workout of distressed \$17 million operating loan and successful sale of commercial feed yard.

Defense of avoidance defendants in Ponzi scheme and fraudulent transaction cases.

Foreclosure of diverse properties, including dairy facilities, multi-family residential properties, office complexes, and broadcast facilities.

Court appointed receiver for FM radio broadcaster, real estate developer, other distressed businesses.

Mediation of complex bankruptcy, financial workouts, and real estate disputes.



AFFILIATIONS

Amarillo Bankruptcy Bar Association

American Bankruptcy Institute

Canadian River Interstate Compact Commission, Commissioner for the State of Texas (appointed by Gov. Greg Abbott)

Dallas Bar Association

State Bar of Texas Bankruptcy Section, Vice President, 2018–2021

Southwest Association of Bank Counsel

Thomson Reuters, Legal Solutions, Key Author, Cox's Texas Creditors' Rights Laws Annotated, 2017–2021 ed.

RECOGNITIONS

Board Certified– Commercial Real Estate Law, Texas Board of Legal Specialization

Board Certified– Farm and Ranch Real Estate Law, Texas Board of Legal Specialization

Board Certified– Business Bankruptcy Law, Texas Board of Legal Specialization

Best Lawyers® in America, Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law, 2013–2026

Texas Super Lawyers, by Thomas Reuters– 2003–2025

PRESENTATIONS & PUBLICATIONS

Cox's Texas Creditors' Rights Laws Annotated, Thomson Reuters Texas Annotated Code Series, (2018 – 2022)

SMU Law Review – Annual Survey of Texas Law – Bankruptcy and Creditors' Rights

OUTSIDE THE OFFICE

Golf, Bowling, Trap (Clay Target) Shooting, Dogs, Grandchildren